

General Assembly

Proposed Bill No. 6229

January Session, 2015



Referred to Committee on JUDICIARY

Introduced by: REP. FOX, 148th Dist.

AN ACT CONCERNING THE APPOINTMENT OF SUCCESSOR TRUSTEES.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 That chapter 802c of the general statutes be amended to provide
- 2 that: (1) The current trustee or, if none, the current income beneficiary
- 3 or the majority of such beneficiaries of an irrevocable inter vivos trust
- 4 or a revocable inter vivos trust, after the death of the settlor or grantor,
- 5 may petition the Probate Court of the jurisdiction in which the settlor
- 6 or grantor of such trust resides or resided at death to appoint a
- 7 successor trustee for such trust or a trustee of any subtrust under such
- 8 trust, in the event that no such trustee is named in the trust or the
- 9 named person or institution is unable or unwilling to so serve, and (2)
- 10 a Probate Court judge shall have the option of making such
- appointment or of declining to do so.

Statement of Purpose:

To improve Probate Court procedures involving the appointment of successor trustees.

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